



**DISCOVERY QUESTIONS**

**(THESE ARE YES, NO or COMPLETE the BLANK)**

DO YOU HAVE SOMEONE TO HELP YOU MAINTAIN THE HOME? Y N

WHAT IS THE BIGGEST CHALLENGE YOU HAVE EXPERIENCED IN THE PROCESS?

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WHAT ARE THE PLANS YOU HAVE FOR THE HOME? TENANT \_\_\_\_\_ LIVE IN \_\_\_\_\_ SELL \_\_\_\_\_

WHEN WAS THE LAST TIME YOU SAW THE INSIDE OF THE PROPERTY? \_\_\_\_\_

DO YOU NEED HELP WITH CARPET CLEANING OR TRASH REMOVAL? Y N

HOW FAR ALONG ARE YOU IN THE PROCESS? \_\_\_\_\_

ARE YOU WORKING WITH AN ATTORNEY? Y N

HAVE YOU HAD THE PROPERTY APPRAISED? Y N

WHAT DO YOU NEED HELP WITH? \_\_\_\_\_

IF THERE IS A POOL, DO YOU NEED HELP WITH WINTERIZING THE POOL OR THE HOME? Y N

OTHER THAN THE HOUSE, ARE THERE ITEMS THAT NEED TO BE SOLD OR DONATED? Y N

ARE THERE LARGE OR SMALL ITEMS THAT NEED TO BE TRASHED? Y N

WE DON'T WANT THE PROPERTY TO APPEAR VACANT, IS ANYONE GETTING THE MAIL? Y N

IS ANYONE TALKING CARE OF THE LAWN? Y N

IS THE HOUSE INSURED? IF SO, DOES THE INSURANCE CARRIER KNOW IT'S VACANT? Y N

DO YOU HAVE A TIMELINE FOR ACCOMPLISHING TASK? Y N

IS THERE A MORTGAGE ON THE PROPERTY? IS IT BEING PAID MONTHLY? Y N

ARE ALL THE BENEFICIARIES IN AGREEMENT WITH THE PROCESS? OBLIGATIONS? Y N

ARE ALL THE BENEFICIARIES IN THE COUNTRY? Y N

IS THIS THE ONLY PROPERTY YOU MANGAGE FOR THE ESTATE? Y N

